

BUSINESS COMBINATION APPLICATION CHECKLIST AND COVERED AGREEMENTS

Information Checklist

- Interagency Bank Merger Act Application or Business Combination Application - Streamlined
- Copy of (a) the executed merger or transaction agreement, including any amendments, (b) any board of directors' resolutions related to the transaction, and (c) interim charter's Articles of Association, names of organizers, and related documents, if applicable.
- Request for confidentiality, if applicable
- Other corporate requests

Specific Information for Business Combination Application - Streamlined (as appropriate)

- Authority for Filing Streamlined Application
- List of Branches that Require Branch Authorization
- Covered Agreement(s)¹
- Merger Screen

Specific Information for Interagency Bank Merger Act Application (as appropriate)

- Financial Information
 - Pro Forma Balance Sheet
 - Projected Combined Statement of Income
 - Pro Forma and Projected Regulatory Capital Schedule
- List of Directors and Senior Executive Officers of the Resultant Institution
- List of Branches that Require Branch Authorization
- Covered Agreement(s)
- Merger Screen

Checklist Questions

Covered Agreements

An applicant completing either the Interagency Bank Merger Act Application or the Business Combination Application – Streamlined must respond to the following two questions and, if applicable, provide the requested information.

1. Have any of the combining institutions entered into a covered agreement with community organizations, civic associations, or similar entities to provide banking services to the community?

If yes, describe the agreement.

2. Will the resulting institution assume the agreement(s) described in the previous question?

If no, explain the reasons and describe the impact on the communities to be affected.

¹ As defined in 12 CFR 35.2.

