

**National Bank Community Development Investments  
2nd Quarter 2006  
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2nd Quarter 2006 (April - June). The list is alphabetically ordered by bank names.

<b>Investment Bank</b>	<b>Investment Name</b>	<b>Investment Target</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
Bank of America, N.A.	Community Capital 2006, LP	ME and NH	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Individuals)	LP	\$10,300,000
Bank of America, N.A.	MS Guaranteed Tax Credit Fund XVI, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LLC	\$19,928,927
Bank of America, N.A.	Peerless Historic, LLC	Providence, RI	Affordable Housing (LMI Areas)	LLC	\$2,460,000
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund LIV, LP	FL	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$102,000,000
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund XLVII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$15,000,000
Banknorth, N.A.	Community Capital 2006, LP	ME and NH	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Individuals; and a Qualified Investment Under CRA)	LP	\$10,300,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Multi-State	Economic Development (LMI Individuals; and a Qualified Investment Under CRA)	CDFI	\$169,000

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Citibank, N.A.	Alliant Tax Credit Fund 41, Ltd.	Astoria, Hempstead, Islip, and Mount Vernon, NY	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$50,000,000
Citibank, N.A.	One Economy Fund I, LLC	Multi-State	Affordable Housing (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$14,300,000
Hibernia National Bank	Charter Facilities Funding II, LLC	Paris, TX	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LLC	\$5,000,000
Hibernia National Bank	Empowerment Reinvestment Fund V, LLC	San Antonio, TX	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LLC	\$9,500,000
Hibernia National Bank	Liberty Community Ventures III, LLC	New Orleans, LA	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LLC	\$14,000,000
Hibernia National Bank	Stonehenge Community Development III, LLC	Lake Charles, LA	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LLC	\$3,230,000
Hibernia National Bank	Stonehenge Community Development VI, LLC (d/b/a Gulf Coast Recovery Fund, LLC)	AL, LA, and MS	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$30,000,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Individuals; and a Qualified Investment Under CRA)	LLC	\$20,030,000
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (City Line Associates, LP)	Newport News, VA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,586,900

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JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Park Place Preservation, LP)	St. Louis, MO	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$6,116,713
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Plummer Village Preservation, LP)	North Hills, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$2,363,302
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (South Bay Villa Preservation, LP)	Los Angeles, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$4,061,564
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Terry Manor Preservation, LP)	Los Angeles, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$11,454,243
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Washington Square West Preservation, LP)	Philadelphia, PA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$7,404,258
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Woodland Hills Preservation, LP)	Jackson, MI	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,103,064
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund XXVI, LP	Houston and Galveston, TX	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,354,195
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund X2, LP	Chicago, IL	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,530,790
JPMorgan Chase Bank, N.A.	Boston Capital Corporate Tax Credit Fund XXVI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$13,526,088

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JPMorgan Chase Bank, N.A.	Fairgrounds Luxury Family Apartments, LP	San Jose, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$34,592,344
JPMorgan Chase Bank, N.A.	Great Lakes Capital Fund For Housing XII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$10,000,000
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$6,177,285
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$6,288,365
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	San Diego, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$12,041,285
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Webster, TX	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$4,622,547
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,745,810
JPMorgan Chase Bank, N.A.	Multi-Housing Tax Credit Partners XXIV, LP	Bozeman, MT	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,309,449
JPMorgan Chase Bank, N.A.	National Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LLC	\$14,000,000

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JPMorgan Chase Bank, N.A.	New York Equity Fund 2005, LLC	NY	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LLC	\$12,778,500
JPMorgan Chase Bank, N.A.	Protech Tax Credit Fund III, LLC	Jackson, MS	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LLC	\$9,506,124
Keybank, N.A.	Jameson Properties, LLC	Salt Lake City, UT	Affordable Housing Using Federal LIHTCs (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$4,367,340
Keybank, N.A.	Key Community Development Corporation	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDC Subsidiary	\$5,000,000
Keybank, N.A.	Main Street Catskill, LLC	Catskill, NY	Affordable Housing and Economic Development (Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$407,067
Keybank, N.A.	Retro Development Company, LLC	Ann Arbor, MI	Economic Development Using New Markets Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$1,142,366
Keybank, N.A.	The Oaks of Golden Pond Limited Dividend Housing Association, LP	Ypsilanti, MI	Affordable Housing Using Federal LIHTCs (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$53,000
Ocean National Bank	Coastal Ventures, LP	Multi-State	Economic Development (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$50,000
Ocean National Bank	Hinsdale Main Street Associates, LP	Hinsdale, NH	Affordable Housing (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$1,004,000

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Ocean National Bank	Jaffrey Housing Associates, LP	Jaffrey, NH	Affordable Housing Using Federal LIHTCs (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$564,719
Ocean National Bank	MerchantBanc Venture Partners, LP	Multi-State	Economic Development (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$250,000
Ocean National Bank	New Hampshire Community Loan Fund EQ2, LP	NH	Affordable Housing (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$500,000
Ocean National Bank	New Hampshire Housing Equity Fund 2004, LP	NH	Affordable Housing Using Federal LIHTCs (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$772,500
Ocean National Bank	New Hampshire Housing Equity Fund, LP	NH	Affordable Housing Using Federal LIHTCs (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$250,000
Ocean National Bank	Northern New England Housing Investment Fund	NH	Affordable Housing (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$700,000
PNC Bank, N.A.	Greysolon Historic, LP	Duluth, MN	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$1,134,687
PNC Bank, N.A.	Lubbock South Plains Apartments, Ltd.	Lubbock, TX	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$3,332,637
PNC Bank, N.A.	North Park Apartments II, LP	Dinuba, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,740,877

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PNC Bank, N.A.	PNC MultiFamily Capital Institutional Fund XXXIII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$100,000,000
Sovereign Bank, N.A.	Lone Star New Markets, LP	TX	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$2,500,000
TD Banknorth, N.A.	Massachusetts Housing Equity Fund XI, LLC	MA	Affordable Housing Using Federal LIHTCs (LMI Individuals; and a Qualified Investment Under CRA)	LLC	\$1,000,000
Town North Bank, NA	Lone Star New Markets, LP	TX	Economic Development Using New Markets Tax Credits (LMI Areas)	LP	\$2,800,000
U.S. Bank, NA	The Villas at Blue River, LP	Blue Springs, MO	Affordable Housing Using Federal LIHTCs (LMI Areas)	LP	\$5,844,060
U.S. Bank, NA	Wisconsin Women's Business Initiative Corporation (WWBIC)	WI	Economic Development (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$150,000
Wachovia Bank, N.A.	Lynhurst Park, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$7,499,250
<b>Total:</b>					\$638,843,256