

**National Bank Community Development Investments
2nd Quarter 2009
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2nd quarter 2009 (April - June). The list is alphabetically ordered by bank names.

| Investment Bank | Investment Name | Investment Target Area | Investment Activity (Public Welfare Beneficiary) | Investment Structure | Investment Amount |
|------------------------|----------------------------------|-------------------------------|---|-----------------------------|--------------------------|
| Bank of America, N.A. | 326 Riverdale Owners LLC | Yonkers, NY | Affordable Housing (LMI Areas & Persons) | LLC | \$2,045,147.00 |
| Bank of America, N.A. | ApolloTheater Master Tenant LLC | NY | Economic Development (LMI Areas) | LLC | \$2,200,000.00 |
| Bank of America, N.A. | Arbors at Winmore LLC | Carrboro, NC | Affordable Housing using LIHTC (LMI Persons) | LLC | \$6,116,732.00 |
| Bank of America, N.A. | ARDC Sutton Ltd LP | San Antonio, TX | Affordable Housing using LIHTC (LMI Persons) | LP | \$11,087,021.00 |
| Bank of America, N.A. | ARDC Sutton Ltd. | San Antonio, TX | Affordable Housing using LIHTC (LMI Persons) | LP | \$1,297,145.00 |
| Bank of America, N.A. | Birch Carpenter LLC | Beloit, WI | Affordable Housing (LMI Areas & Persons) | LLC | \$65,164.00 |
| Bank of America, N.A. | Bourne Mill MT LLC | Tiverton, RI | Affordable Housing (LMI Persons) | LLC | \$9,185,000.00 |
| Bank of America, N.A. | Ceaderbrook-Plainfield LP | Plainfield, NJ | Affordable Housing (LMI Persons) | LP | \$2,881,562.00 |
| Bank of America, N.A. | Costa Mariposa Apartments | Texas City, TX | Affordable Housing (LMI Persons) | LP | \$9,350,328.00 |
| Bank of America, N.A. | Countryside Senior Apartments LP | Countryside, IL | Affordable Housing (LMI Persons) | LP | \$8,524,925.00 |

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| Bank of America, N.A. | Encino Pointe Apartments | San Marcos, TX | Affordable Housing using LIHTC (LMI Persons) | LP | \$8,739,521.00 |
| Bank of America, N.A. | Encino Pointe Apartments LP | San Marcos, TX | Affordable Housing using LIHTC (LMI Persons) | LP | \$620,410.00 |
| Bank of America, N.A. | Gables II LLC | Charlotte, NC | Affordable Housing using LIHTC (LMI Persons) | LLC | \$7,505,466.00 |
| Bank of America, N.A. | Hunter Bay LLC | York, SC | Affordable Housing using LIHTC (LMI Persons) | LLC | \$4,204,491.00 |
| Bank of America, N.A. | LISC/BOA NM 40 Investment Fund LLC | Nationwide | Economic Development (LMI Areas) | LLC | \$2,779,000.00 |
| Bank of America, N.A. | Long Beach Family Apartments | Long Beach, CA | Affordable Housing using LIHTC (LMI Persons) | LP | \$7,153,049.00 |
| Bank of America, N.A. | MAC Portfolio Fund 2009 LLC | Nationwide | Affordable Housing (LMI Persons) | LLC | \$85,600,000.00 |
| Bank of America, N.A. | Monica's Village Place I Housing LLC | Seattle, WA | Affordable Housing (LMI Persons) | LLC | \$6,114,193.00 |
| Bank of America, N.A. | SDC Fiji Senior LP | Dallas, TX | Affordable Housing (LMI Persons) | LP | \$10,158,891.00 |
| Bank of America, N.A. | Southwinds Partners LLLP | Leesburg, FL | Affordable Housing using LIHTC (LMI Persons) | LP | \$6,320,519.00 |
| Bank of America, N.A. | SPP Fund II Master Tenant LLC | CA | Economic Development (LMI Persons) | LLC | \$4,329,422.00 |
| Bank of America, N.A. | Stonegate Meadows LP | Kansas City, MO | Affordable Housing (LMI Area & Persons) | LP | \$655,000.00 |
| Bank of America, N.A. | The Banc of America Housing Fund VIII LP | Nationwide | Affordable Housing using LIHTC (LMI Persons) | LP | \$30,000,000.00 |

| Investment Bank | Investment Name | Investment Target Area | Investment Activity (Public Welfare Beneficiary) | Investment Structure | Investment Amount |
|-----------------------------------|--|------------------------|---|----------------------|-------------------|
| Bank of America, N.A. | USA Institutional Tax Credit Fund LXII, LP | Nationwide | Affordable Housing (LMI Area & Persons) | LP | \$50,000,000.00 |
| Bank of America, N.A. | WCH LP | Dallas, TX | Affordable Housing (LMI Area & Persons) | LP | \$450,000.00 |
| Bank of America, N.A. | Woodmont Apartments | Ft. Worth, TX | Affordable Housing using LIHTC (LMI Persons) | LP | \$9,483,117.00 |
| Bank of Oklahoma, N.A. | Raymond James Tax Credit Fund 34 LLC | Enid, OK | Affordable Housing using LIHTC (LMI Persons) | LLC | \$5,000,000.00 |
| Capital One, N.A. | Boston Capital Corporate Tax Credit Fund XXXI LP | Multi-state | Affordable Housing (LMI Persons) | LP | \$35,000,000.00 |
| First Keystone National Bank | Trinity House LP | Bloomsburg, PA | Affordable Housing (LMI Persons) | LP | \$1,284,530.00 |
| First National Bank of Fort Smith | VB Senior Housing LP | Van Buren, AR | Affordable Housing (LMI Persons) | LP | \$417,201.00 |
| FirstMerit Bank, N.A. | Enterprise Housing Partners XVI LP | Nationwide | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LP | \$2,000,000.00 |
| FirstMerit Bank, N.A. | Ohio Equity Fund for Housing LP XIV | OH | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LP | \$2,000,000.00 |
| FirstMerit Bank, N.A. | Ohio Equity Fund for Housing LP XV | OH | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LP | \$4,000,000.00 |
| FirstMerit Bank, N.A. | Ohio Equity Fund for Housing LP XVI | IN, KY, OH, MI, PA, WV | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LP | \$5,000,000.00 |
| FirstMerit Bank, N.A. | Ohio Equity Fund for Housing LP XVII | OH | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LP | \$3,000,000.00 |
| FirstMerit Bank, N.A. | Ohio Equity Fund for Housing LP XVIII | OH | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LP | \$3,000,000.00 |

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| FirstMerit Bank, N.A. | Ohio Equity Fund for Housing XIX-A LP | OH | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LP | \$1,000,000.00 |
| Huntington National Bank | BSG Group LLC | Grand Rapids, MI | Economic Development (LMI Areas) | LLC | \$450,000.00 |
| Huntington National Bank | City Huntington Fund II/Connolly Park | IN, OH, PA | Affordable Housing (LMI Persons) | LP | \$2,331,816.00 |
| Huntington National Bank | City Huntington Fund II/Forest Edge | PA | Affordable Housing (LMI Area & Persons) | LLC | \$1,616,249.00 |
| Huntington National Bank | City Huntington Fund II/Wauseon | IN, OH, PA | Affordable Housing (LMI Area & Persons) | LLC | \$5,350,000.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I - Beechwood II LP | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LP | \$2,063,168.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I - Chapelgate LP | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LLC and LP | \$1,060,000.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I LLC - Clay Meadows LP | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LP | \$2,423,094.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I LLC - Constigard LLC | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LLC | \$3,384,860.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I LLC -Grace Meadows LP | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LLC | \$1,789,951.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I LLC-Abby's Meadows LP | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LLC | \$1,813,796.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I LLC-Luke's Crossing LP | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LLC | \$1,912,392.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I, LLC- Stableford Crossing LP | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LLC | \$310,018.00 |

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| Huntington National Bank | City Huntington Tax Credit Fund II, LLC /Ardmore Crossing | Chillicothe, OH | Affordable Housing (LMI Persons) | LLC | \$1,077,500.00 |
| Huntington National Bank | City Huntington Tax Credit Fund I-MacArthur Park II LP | IN, OH, PA, WV | Affordable Housing (LMI Persons) | LP | \$863,945.00 |
| Huntington National Bank | GLCF Huntington Fund I - Waterford Meadows LP | IN, MI, OH | Affordable Housing (LMI Persons) | LLC | \$3,457,522.00 |
| Huntington National Bank | GLCF Huntington Fund I /Bridge Street | MI | Affordable Housing (LMI Area & Persons) | LP | \$3,403,035.00 |
| Huntington National Bank | GLCF Huntington Fund I LP XV - Heron Manor Assisted Living | IN, MI | Affordable Housing (LMI Persons) | LP | \$1,501,632.00 |
| Huntington National Bank | Great Lakes Capital Fund XVII | IN, OH, MI | Affordable Housing (LMI Persons) | LP | \$3,078,750.00 |
| Huntington National Bank | Great Lakes Capital Fund XVIII | MI | Affordable Housing (LMI Persons) | LP | \$3,080,000.00 |
| Huntington National Bank | Greater Cleveland Habitat for Humanity | Cleveland, OH | Affordable Housing (LMI Persons) | LP | \$775,000.00 |
| Huntington National Bank | MRN LP | Cleveland, OH | Affordable Housing (LMI Area & Persons) | LP | \$1,026,902.00 |
| Huntington National Bank | OEF Huntington Fund I LLC - Nazareth Towers | OH and KY | Affordable Housing (LMI Persons) | LLC | \$5,129,715.00 |
| Huntington National Bank | OEF Huntington Fund I - St. Rita Senior Apartments | OH | Affordable Housing (LMI Area & Persons) | LLC | \$3,592,842.00 |
| Huntington National Bank | OEF Huntington Fund I LLC - South Point LP | OH and KY | Affordable Housing (LMI Persons) | LLC | \$4,026,789.00 |
| Huntington National Bank | OEF Huntington Fund I, LLC - Twin Towers | OH and KY | Affordable Housing (LMI Persons) | LLC | \$3,921,845.00 |

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| Huntington National Bank | OEF Huntington Fund I, LLC/New Kensington Square Apartments | Elyria, OH | Affordable Housing (LMI Persons) | LLC | \$2,479,940.00 |
| Huntington National Bank | OEF Huntington Fund I/YWCA of Greater Toledo | OH | Affordable Housing (LMI Area & Persons) | LLC | \$3,984,752.00 |
| Huntington National Bank | OEF Huntington Fund I/YWCA Youngstown | OH | Affordable Housing (LMI Area & Persons) | LLC | \$2,413,816.00 |
| Huntington National Bank | OEF XIX/ Ohio Capital Corporation for Housing | OH | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LLC | \$10,080,000.00 |
| Huntington National Bank | Ohio Equity Fund for Housing LP XVI | OH, KY | Affordable Housing using LIHTC (LMI Persons) | LP | \$10,000,000.00 |
| Huntington National Bank | Ohio Equity Fund for Housing LP XVII | OH, KY | Affordable Housing using LIHTC (LMI Persons) | LP | \$12,000,000.00 |
| Huntington National Bank | Ohio Equity Fund for Housing LP XVIII | OH and KY | Affordable Housing using LIHTC (LMI Persons) | LP | \$10,000,000.00 |
| Huntington National Bank | Ohio Valley Housing LLC - Valley Green L.P. | OH | Affordable Housing (LMI Persons) | LP | \$687,321.00 |
| Huntington National Bank | Pedcor Investment LXXXVII, LP - Forest Ridge | IN | Affordable Housing (LMI Persons) | LLC | \$3,405,000.00 |
| Huntington National Bank | Pembrook Green LLC | Lodi, OH | Affordable Housing using LIHTC (LMI Persons) | LLC | \$730,375.00 |
| Huntington National Bank | Robin Springs Apartments, LP | OH | Affordable Housing (LMI Area & Persons) | LP | \$1,534,951.00 |
| Huntington National Bank | Simms School LP | WV | Affordable Housing (LMI Persons) | LP | \$517,500.00 |

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| Huntington National Bank | The Association for Theater-Based Community Development LLC | Columbus, OH | Economic Development (LMI Area & Persons) | LLC | \$2,400,000.00 |
| Huntington National Bank | Unity Housing Apartments LP | WV | Affordable Housing using LIHTC (LMI Persons) | LP | \$11,172,918.00 |
| JPMorgan Chase Bank, N.A. | Chase NMTC Abilene LLC | Abilene, TX | Economic Development (LMI Area & Persons) | LLC | \$2,963,704.00 |
| JPMorgan Chase Bank, N.A. | Chase NMTC TRF Fund I LLC | Jersey City, NJ | Economic Development (LMI Areas) | LLC | \$1,959,750.00 |
| JPMorgan Chase Bank, N.A. | Community Affordable Housing Equity Corporation West Virginia Fund I | Lexington, KY | Affordable Housing (LMI Persons) | LP | \$10,500,000.00 |
| JPMorgan Chase Bank, N.A. | National Equity Fund 2008-II LP Tax Credit Investment Fund | Multi-city | Affordable Housing (LMI Persons) | LP | \$20,000,000.00 |
| JPMorgan Chase Bank, N.A. | Ohio Equity Fund for Housing LP XVIII | OH, KY | Affordable Housing (LMI Persons) | LP | \$25,000,000.00 |
| JPMorgan Chase Bank, N.A. | Sterling Corporate Tax Credit Fund XXXII LP | Sleepy Hollow, NY | Affordable Housing (LMI Persons) | LP | \$7,255,491.00 |
| Keybank, N.A. | Canal Village LLC | Rome, NY | Affordable Housing (LMI Area & Persons) | LLC | \$5,135,572.00 |
| Keybank, N.A. | Coburn Place LP | Indianapolis, IN | Affordable Housing using LIHTC (LMI Persons) | LP | \$6,525,952.00 |
| Keybank, N.A. | Miller Timbergate Apartments LLC | Herriman, UT | Affordable Housing using Federal LIHTCs (LMI Areas & Persons) | LLC | \$8,100,000.00 |
| Keybank, N.A. | National Equity Fund 2009 LP | Nationwide | Affordable Housing (LMI Area & Persons) | LP | \$10,000,000.00 |
| Keybank, N.A. | Perry Square LP | Melvindale, MI | Affordable Housing (LMI Area & Persons) | LP | \$1,765,945.00 |

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| Keybank, N.A. | Rouge Woods Apartments LLC | Detroit, MI | Affordable Housing (LMI Area & Persons) | LLC | \$2,332,818.00 |
| Keybank, N.A. | Shaker Pond Commons LP | Alfred, ME | Affordable Housing (LMI Area & Persons) | LP | \$1,440,040.00 |
| Keybank, N.A. | Tulalip Home LP #3 | Tulalip, WA | Affordable Housing (LMI Areas) | LP | \$6,679,205.00 |
| National Bank of Indianapolis | Great Lakes Capital Fund Indiana Community LP XIX | IN | Affordable Housing (LMI Areas) | LP | \$500,000.00 |
| National City Bank | HomeOwnership Retention and Neighborhood Preservation Loan Pool | chicago, IL | Affordable Housing (LMI Areas) | Community development venture capital funds | \$5,000,000.00 |
| National City Bank | Red Capital Tax Credit Fund XXVIII | Nationwide | Affordable Housing (LMI Area & Persons) | LLC | \$44,507,467.00 |
| PNC Bank, N.A. | East Baltimore Investment Fund LLC | Baltimore, MD | Economic Development (LMI Areas) | LLC | \$4,548,632.00 |
| PNC Bank, N.A. | Surrey Hill Apartments LP | Uniontown, PA | Affordable Housing (LMI Persons) | LP | \$5,176,445.00 |
| TD Bank, N.A. | 410 Asylum Street LLC | Hartford, CT | Affordable Housing (LMI Persons) | LLC | \$5,610,923.00 |
| TD Bank, N.A. | Camden-Cooper Investment LLC | Camden, NJ | Economic Development (LMI Areas) | LLC | \$4,817,408.00 |
| TD Bank, N.A. | Community Capital 2008, LP | ME and NH | Affordable Housing (LMI Persons) | LP | \$10,300,000.00 |
| TD Bank, N.A. | Enterprise Housing Partners XVIII LP | Nationwide | Affordable Housing (LMI Persons) | LP | \$10,000,000.00 |

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| TD Bank, N.A. | Foresight Affordable Housing - Vineland LLC | Vineland, NJ | Affordable Housing (LMI Persons) | LLC | \$2,738,333.00 |
| TD Bank, N.A. | Holmstead Housing Association LP | Bridgeport, CT | Affordable Housing (LMI Persons) | LP | \$2,294,308.00 |
| TD Bank, N.A. | Liberty Commons Apartments LLC | Liberty, NY | Affordable Housing (LMI Persons) | LLC | \$2,000,000.00 |
| TD Bank, N.A. | Massachusetts Housing Equity Fund XVI LLC | MA | Affordable Housing (LMI Area & Persons) | LLC | \$1,000,000.00 |
| TD Bank, N.A. | Massachusetts Housing Equity Fund XVI LLC | MA | Affordable Housing (LMI Area & Persons) | LLC | \$5,000,000.00 |
| TD Bank, N.A. | Neptune Investment Fund LLC | Neptune, NJ | Economic Development (LMI Areas) | LLC | \$5,735,000.00 |
| TD Bank, N.A. | New York Equity Fund 2008 LLC | New York, NY | Affordable Housing (LMI Persons) | LLC | \$9,500,000.00 |
| TD Bank, N.A. | North Berwick Affordable Housing LP | North Berwick, ME | Affordable Housing (LMI Persons) | LP | \$3,824,599.00 |
| TD Bank, N.A. | Prestige Affordable Housing Fund VII LLC | Philadelphia, PA | Affordable Housing (LMI Persons) | LLC | \$7,227,608.00 |
| TD Bank, N.A. | Red Capital Tax Credit Fund XXVI LLC | Hartford, CT | Affordable Housing (LMI Persons) | LLC | \$10,000,000.00 |
| TD Waterhouse Bank, N.A. | 53 Danforth Street LP | Portland, ME | Affordable Housing (LMI Persons) | LP | \$2,075,395.00 |
| TD Waterhouse Bank, N.A. | Fulton School Residences LP | Weymouth, MA | Affordable Housing (LMI Persons) | LP | \$11,200,000.00 |
| TD Waterhouse Bank, N.A. | Liberty Commons Apartments LLC | Liberty, NY | Affordable Housing (LMI Persons) | LLC | \$10,000,000.00 |

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|--------------------------|--|------------------------|--|----------------------|-------------------|
| TD Waterhouse Bank, N.A. | Massachusetts Housing Equity Fund XIV LLC | MA | Affordable Housing (LMI Persons) | LLC | \$6,000,000.00 |
| Texas Capital Bank, N.A. | Blue Sage Capital | TX | Economic Development (LMI Area & Persons) | LP | \$193,764.00 |
| Texas Capital Bank, N.A. | Texas Capital CDC | TX | Economic Development (LMI Area & Persons) | CDC subsidiary | \$700,000.00 |
| Texas Capital Bank, N.A. | Texas Capital CDC | TX | Economic Development (LMI Area & Persons) | CDC subsidiary | \$14,750,000.00 |
| Texas Capital Bank, N.A. | Texas Capital CDC | TX | Economic Development (LMI Area & Persons) | CDC subsidiary | \$3,300,000.00 |
| U.S. Bank, N.A. | 175 Maple Street Building Owner Tenant LLC | Marlborough, MA | Affordable Housing (LMI Areas) | LLC | \$3,756,461.00 |
| U.S. Bank, N.A. | Achievement Academy Investment Fund LLC | Albany, NY | Economic Development (LMI Areas) | LLC | \$3,078,314.00 |
| U.S. Bank, N.A. | Advantage Capital Community Development Fund XIX LLC | MO | Economic Development (LMI Areas) | LLC | \$2,154,750.00 |
| U.S. Bank, N.A. | Affirmative NMTC Fund III LLC | Boston, MA | Economic Development (LMI Persons) | LLC | \$14,715,033.00 |
| U.S. Bank, N.A. | ANCI Fund #1 and ANCI Fund #2 | Salt Lake, UT | Affordable Housing (LMI Areas) | LLC | \$5,268,510.00 |
| U.S. Bank, N.A. | Athens Theatre Master Tenant LLC | DeLand, FL | Economic Development (LMI Areas) | LLC | \$2,605,998.00 |
| U.S. Bank, N.A. | Aztec Theater Master Tenant LLC | San Antonio, TX | Economic Development (LMI Areas) | LLC | \$3,543,638.00 |
| U.S. Bank, N.A. | Boston Food Bank Investment Fund LLC | Boston, MA | Economic Development (LMI Areas) | LLC | \$5,255,250.00 |

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| U.S. Bank, N.A. | Brandywine Cira PO Master Tenant LLC | Philadelphia, PA | Economic Development (LMI Areas) | LLC | \$68,226,185.00 |
| U.S. Bank, N.A. | Cal West Partners Master Tenant LLC | Sacramento, CA | Economic Development (LMI Areas) | LLC | \$6,942,378.00 |
| U.S. Bank, N.A. | Cannery Square Investment Fund LLC | Baltimore, MD | Economic Development (LMI Areas) | LLC | \$4,493,565.00 |
| U.S. Bank, N.A. | Capmark CDF Subfund X Leverage Fund LLC | Multi-city | Economic Development (LMI Areas) | LLC | \$2,312,611.00 |
| U.S. Bank, N.A. | Capmark CDF Subfund XI Leverage Fund LLC | Multi-city | Economic Development (LMI Areas) | LLC | \$2,641,859.00 |
| U.S. Bank, N.A. | Capmark CDF Subfund XII Leverage Fund LLC | Multi-city | Economic Development (LMI Areas) | LLC | \$4,950,916.00 |
| U.S. Bank, N.A. | Capmark CDF Subfund XIII Leverage Fund LLC | Multi-city | Economic Development (LMI Areas) | LLC | \$7,923,290.00 |
| U.S. Bank, N.A. | CBKC Investment Fund I LLC | Kansas City, MO | Economic Development (LMI Areas) | LLC | \$3,783,280.00 |
| U.S. Bank, N.A. | CCG Historic Partners Fund LII, LLC | Wichita, KS | Affordable Housing (LMI Persons) | LLC | \$505,795.00 |
| U.S. Bank, N.A. | CCG Historic Partners Fund LII LLC | Salt Lake City, UT | Affordable Housing (LMI Persons) | LLC | \$2,023,805.00 |
| U.S. Bank, N.A. | CCG Historic Partners Fund LII LLC | Kansas City, MO | Economic Development (LMI Areas) | LLC | \$3,292,891.00 |
| U.S. Bank, N.A. | CCG Historic Partners Fund LII, LLC | San Diego, CA | Economic Development (LMI Areas) | LLC | \$550,770.00 |
| U.S. Bank, N.A. | CCG Investment Fund 5, LLC | New Orleans, LA | Economic Development (LMI Areas) | LLC | \$52,200,355.00 |

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|------------------------|---|-------------------------------|---|-----------------------------|--------------------------|
| U.S. Bank, N.A. | CDF Development Houston Leveraged Fund LLC | Houston, TX | Economic Development (LMI Areas) | LLC | \$4,312,100.00 |
| U.S. Bank, N.A. | Chapel Management II LLC | Carthage, MO | Affordable Housing (LMI Areas) | LLC | \$2,211,158.00 |
| U.S. Bank, N.A. | Cira Garage Investment Fund LLC | Philadelphia, PA | Economic Development (LMI Areas) | LLC | \$13,363,350.00 |
| U.S. Bank, N.A. | Cliff Hills LP | Burnsville, MN | Affordable Housing (LMI Persons) | LP | \$3,723,271.00 |
| U.S. Bank, N.A. | Commonwealth Cornerstone Group Limited IV Investment Fund LLC | Pittsburgh, PA | Economic Development (LMI Areas) | LLC | \$9,024,047.00 |
| U.S. Bank, N.A. | Consortium Historic Equity Fund II, LLC | Cleveland, OH | Economic Development (LMI Persons) | LLC | \$17,132,567.00 |
| U.S. Bank, N.A. | DBDT Investment Fund LLC | Dallas, TX | Economic Development (LMI Areas) | LLC | \$2,235,639.00 |
| U.S. Bank, N.A. | Deer Creek Apartments LP | Marshall, MO | Affordable Housing (LMI Persons) | LP | \$7,326,525.00 |
| U.S. Bank, N.A. | Duluth Sports Investment Fund LLC | Duluth, MN | Economic Development (LMI Areas) | LLC | \$2,530,400.00 |
| U.S. Bank, N.A. | Duracolor Investment Fund LLC | Racine, WI | Economic Development (LMI Areas) | LLC | \$2,193,750.00 |
| U.S. Bank, N.A. | Ely Walker Residential Master Tenant LLC | St. Louis, MO | Affordable Housing (LMI Areas) | LLC | \$6,031,903.00 |
| U.S. Bank, N.A. | Equinox Development LP | Missoula, MT | Affordable Housing (LMI Persons) | LP | \$5,375,971.00 |
| U.S. Bank, N.A. | Faith Community United Credit Union | OH | Affordable Housing (LMI Area & Persons) | Credit Union | \$250,000.00 |

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| U.S. Bank, N.A. | FC Harmel Mill Historic Master Tenant LLC | Haverhill, MA | Affordable Housing (LMI Areas) | LLC | \$16,046,433.00 |
| U.S. Bank, N.A. | Greater Jamaica Investment Fund 1 LLC | Queens, NY | Economic Development (LMI Areas) | LLC | \$6,300,000.00 |
| U.S. Bank, N.A. | HFHI-SA Investment Fund LLC | AL, LA, MS | Affordable Housing (LMI Persons) | LLC | \$7,800,000.00 |
| U.S. Bank, N.A. | Home of the Innocents Investments Fund LLC | Louisville, KY | Economic Development (LMI Areas) | LLC | \$3,611,900.00 |
| U.S. Bank, N.A. | HRV Investment Fund I LLC | Duffield, VA | Economic Development (LMI Areas) | LLC | \$1,501,500.00 |
| U.S. Bank, N.A. | Hyde Park EDF Housing Partner Inc | Kansas City, MO | Affordable Housing (LMI Areas) | LP | \$8,631,175.00 |
| U.S. Bank, N.A. | Impact V Investment Fund 1 LLC | San Francisco, CA | Affordable Housing (LMI Areas) | LLC | \$3,924,268.00 |
| U.S. Bank, N.A. | Iron Horse Investment Fund LLC | Milwaukee, WI | Economic Development (LMI Areas) | LLC | \$9,274,303.00 |
| U.S. Bank, N.A. | Jaytee Properties Investment Fund LLC | Louisville, KY | Economic Development (LMI Areas) | LLC | \$3,750,000.00 |
| U.S. Bank, N.A. | Julien Hotel USB Investment Fund LLC | Dubuque, IA | Economic Development (LMI Areas) | LLC | \$6,771,550.00 |
| U.S. Bank, N.A. | Kupfer Center Master Tenant LLC | Madison, WI | Economic Development (LMI Areas) | LLC | \$2,229,319.00 |
| U.S. Bank, N.A. | LIIF Investment Fund I LLC | Newark, NJ | Economic Development (LMI Areas) | LLC | \$6,516,000.00 |
| U.S. Bank, N.A. | LIIF Investment Fund III LLC | Los Angeles, CA | Economic Development (LMI Areas) | LLC | \$2,252,250.00 |

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| U.S. Bank, N.A. | Lowertown Lofts Master Tenant LLC | St.Paul, MN | Economic Development (LMI Areas) | LLC | \$2,655,855.00 |
| U.S. Bank, N.A. | Mainstreet Theatre LLC | Kansas City, MO | Economic Development (LMI Areas) | LLC | \$12,885,530.00 |
| U.S. Bank, N.A. | MBS-UI Fund IV LP | St. Louis, MO | Economic Development (LMI Areas) | LP | \$2,743,175.00 |
| U.S. Bank, N.A. | MBS-UI Fund VII LP | Oberlin, OH | Economic Development (LMI Areas) | LP | \$4,544,475.00 |
| U.S. Bank, N.A. | MBS-UI-Fund V LP | Shelby, TN | Economic Development (LMI Areas) | LP | \$2,524,131.00 |
| U.S. Bank, N.A. | Mercy Corp Investment Fund LLC | Portland, OR | Economic Development (LMI Areas) | LLC | \$11,043,922.00 |
| U.S. Bank, N.A. | Mercy Housing California XXXVIII LP | Pittsburg, CA | Affordable Housing (LMI Areas) | LP | \$10,730,175.00 |
| U.S. Bank, N.A. | Midland Theatre Investors LLC | Kansas City, MO | Economic Development (LMI Areas) | LLC | \$5,735,566.00 |
| U.S. Bank, N.A. | MMCDC Investment Fund 4 LLC | Twin Cities, MN | Economic Development (LMI Areas) | LLC | \$2,519,400.00 |
| U.S. Bank, N.A. | MMCDC Investment Fund VIII, LLC | MN | Economic Development (LMI Areas) | LLC | \$2,371,200.00 |
| U.S. Bank, N.A. | NBCDC Investment Fund 11, LLC | Hillsborough, NC | Economic Development (LMI Areas) | LLC | \$2,053,198.00 |
| U.S. Bank, N.A. | NBCDC Investment Fund 27 LLC | St Paul, MN | Economic Development (LMI Areas) | LLC | \$4,174,437.00 |

| Investment Bank | Investment Name | Investment Target Area | Investment Activity (Public Welfare Beneficiary) | Investment Structure | Investment Amount |
|------------------------|---|--------------------------------|---|-----------------------------|--------------------------|
| U.S. Bank, N.A. | NBCDC Investment Fund 29, LLC | Chelsea, MA | Economic Development (LMI Areas) | LLC | \$4,596,000.00 |
| U.S. Bank, N.A. | NCLC Investment Fund LLC | Boston, MA | Economic Development (LMI Areas) | LLC | \$2,696,077.00 |
| U.S. Bank, N.A. | NDC REDI II LLC | Saint Paul and Minneapolis, MN | Affordable Housing (LMI Area & Persons) | LLC | \$250,000.00 |
| U.S. Bank, N.A. | New Spirit Investment Fund LLC | Beltrami, MN | Economic Development (LMI Areas) | LLC | \$2,430,480.00 |
| U.S. Bank, N.A. | Nexus Investment Fund LLC | Onamia, MN | Economic Development (LMI Areas) | LLC | \$4,446,000.00 |
| U.S. Bank, N.A. | NNMF Investment Fund VI LLC | San Francisco, CA | Economic Development (LMI Areas) | LLC | \$2,772,700.00 |
| U.S. Bank, N.A. | Park Avenue Redevelopment 4B LLLP | Denver, CO | Affordable Housing (LMI Area & Persons) | LP | \$11,328,878.00 |
| U.S. Bank, N.A. | Park Rapids Investment Fund LLC | Park Rapids, MN | Affordable Housing (LMI Area & Persons) | LLC | \$2,371,200.00 |
| U.S. Bank, N.A. | Phoenix Master Tenant LLC | Lansing, MI | Affordable Housing (LMI Areas) | LLC | \$19,369,715.00 |
| U.S. Bank, N.A. | Portland Tax Credit Investor I LLC | Portland, OR | Economic Development (LMI Areas) | LLC | \$45,175,081.00 |
| U.S. Bank, N.A. | Renaissance Finance VI Investment Fund LLC | Seattle, WA | Economic Development (LMI Areas) | | \$7,137,974.00 |
| U.S. Bank, N.A. | Renaissance Finance VII Investment Fund LLC | Seattle, WA | Economic Development (LMI Areas) | LLC | \$3,650,207.00 |

| Investment Bank | Investment Name | Investment Target Area | Investment Activity (Public Welfare Beneficiary) | Investment Structure | Investment Amount |
|------------------------|---|-------------------------------|---|-----------------------------|--------------------------|
| U.S. Bank, N.A. | Stamford Investment Fund LLC | Stamford, CT | Economic Development (LMI Areas) | LLC | \$5,850,260.00 |
| U.S. Bank, N.A. | Summit Valley Investment 3 LLC | Pacific, MO | Economic Development (LMI Areas) | LLC | \$2,607,000.00 |
| U.S. Bank, N.A. | SunAmerica Affordable Housing Partners 171 LP | Nationwide | Affordable Housing (LMI Areas) | LP | \$50,035,000.00 |
| U.S. Bank, N.A. | Toberman Investment Fund LLC | San Pedro, CA | Economic Development (LMI Areas) | LLC | \$1,555,460.00 |
| U.S. Bank, N.A. | Travois Investment Fund I LLC | Shiprock, NM | Economic Development (LMI Areas) | LLC | \$1,897,000.00 |
| U.S. Bank, N.A. | Travois Investment Fund II, LLC | Albuquerque, NM | Economic Development (LMI Areas) | LLC | \$1,850,250.00 |
| U.S. Bank, N.A. | Travois New Markets CDE III Leverage Fund LLC | Denver, CO | Economic Development (LMI Areas) | LLC | \$1,917,362.00 |
| U.S. Bank, N.A. | Travois New Markets CDE IV Leverage Fund LLC | Denver, CO | Economic Development (LMI Areas) | LLC | \$1,917,362.00 |
| U.S. Bank, N.A. | Travois New Markets CDE V Leverage Fund LLC | Denver, CO | Economic Development (LMI Areas) | LLC | \$1,933,930.00 |
| U.S. Bank, N.A. | UA Investment Fund V LLC | Dallas, TX | Economic Development (LMI Areas) | LLC | \$7,647,500.00 |
| U.S. Bank, N.A. | UDF VI Investment Fund LLC | San Antonio, TX | Economic Development (LMI Areas) | LLC | \$6,498,375.00 |
| U.S. Bank, N.A. | University Plaza Master Tenant LLC | St. Louis, MO | Affordable Housing (LMI Persons) | LLC | \$7,198,811.00 |

| Investment Bank | Investment Name | Investment Target Area | Investment Activity (Public Welfare Beneficiary) | Investment Structure | Investment Amount |
|------------------------|---|-------------------------------|---|-----------------------------|--------------------------|
| U.S. Bank, N.A. | URP Investment Fund III LLC | Norfolk, VA | Economic Development (LMI Areas) | LLC | \$3,393,000.00 |
| U.S. Bank, N.A. | USB Advantage Small Business Investment Holding Company LLC | New Orleans, LA | Economic Development (LMI Areas) | LLC | \$7,202,330.00 |
| U.S. Bank, N.A. | USB CEI Investment Fund I LLC | Plymouth, NH | Economic Development (LMI Areas) | LLC | \$2,879,480.00 |
| U.S. Bank, N.A. | USB ICD Investment Fund LLC | Fairfield, IA | Economic Development (LMI Areas) | LLC | \$1,726,725.00 |
| U.S. Bank, N.A. | USB Rural Loan Fund LLC | Sesser, IL | Economic Development (LMI Areas) | LLC | \$1,047,000.00 |
| U.S. Bank, N.A. | USBCDCE Investment Fund XXIII LLC | Detroit, MI | Economic Development (LMI Areas) | LLC | \$46,058,893.00 |
| U.S. Bank, N.A. | USBCDE Investment Fund XVIII LLC | Pittsburg, PA | Affordable Housing (LMI Areas) | LLC | \$14,911,421.00 |
| U.S. Bank, N.A. | USBCDE Investment Fund XIX LLC | Keokuk, IA | Economic Development (LMI Areas) | LLC | \$9,030,000.00 |
| U.S. Bank, N.A. | USBCDE Investment Fund XV LLC | Philidelphia, PA | Economic Development (LMI Areas) | LLC | \$2,129,400.00 |
| U.S. Bank, N.A. | USBCDE Investment Fund XXI LLC | Chicago, IL | Economic Development (LMI Areas) | LLC | \$17,863,325.00 |
| U.S. Bank, N.A. | USBCDE Investment Fund XXVIII LLC | Norfolk, VA | Economic Development (LMI Areas) | LLC | \$2,046,200.00 |
| U.S. Bank, N.A. | VAF INV Fund IX, LLC | New Orleans, LA | Economic Development (LMI Areas) | LLC | \$11,911,351.00 |

| Investment Bank | Investment Name | Investment Target Area | Investment Activity (Public Welfare Beneficiary) | Investment Structure | Investment Amount |
|--------------------------------|--------------------------------------|-------------------------------|---|-----------------------------|--------------------------|
| U.S. Bank, N.A. | WCDLF Fund XVIII Investment Fund LLC | Milwaukee, WI | Economic Development (LMI Areas) | LLC | \$4,504,500.00 |
| U.S. Bank, N.A. | Webb City Senior Apartments LP | Webb City, MO | Affordable Housing (LMI Areas) | LP | \$3,932,286.00 |
| U.S. Bank, N.A. | West End Lofts Master Tenant LLC | St. Louis, MO | Affordable Housing (LMI Areas) | LLC | \$4,077,210.00 |
| U.S. Bank, N.A. | WNC NCDA LLC | Louisville, KY | Economic Development (LMI Areas) | LLC | \$1,950,000.00 |
| Union Bank of California, N.A. | Belmont Affordable Partners LP | Los Angeles, CA | Affordable Housing (LMI Persons) | LP | \$4,678,139.00 |
| Union Bank of California, N.A. | Belmont Affordable Partners LP | Los Angeles, CA | Affordable Housing (LMI Persons) | LP | \$5,782,500.00 |
| Union Bank of California, N.A. | MP San Mateo Transit Associates LP | San Mateo, CA | Affordable Housing (LMI Persons) | LP | \$19,251,882.00 |
| Union Bank, N.A. | Mission Gardens Affordable L.P. | Santa Cruz, CA | Affordable Housing (LMI Persons) | LP | \$1,843,416.00 |
| Union Bank, N.A. | Mission Gardens Affordable L.P. | Santa Cruz, CA | Affordable Housing (LMI Persons) | LP | \$2,457,954.00 |
| TOTAL | | | | | \$1,561,409,318 |