

Request for a General Exemption — No Presumption

Date

Licensing Manager
Comptroller of the Currency
Street Address
City, State, Zip

Dear Licensing Manager:

The *(insert bank name)* seeks an exemption from the prohibitions of the Depository Institution Management Official Interlocks Act (12 USC 3201-3208), and its implementing regulation, 12 CFR 26.6(a). The proposed interlock involves *(insert name of person)*, who currently serves as *(insert title of management position)* of *(insert name and address of depository organization)*. The bank requests that *(insert name of person)* also be permitted to serve as *(insert title of management position)* of the *(insert name and address of national bank)* for *(insert period of time, if appropriate)*.

I have enclosed the biographical portion of the Interagency Biographical and Financial Report Form on *(insert name of proposed management official)* as well as a discussion of his/her qualifications and experience.

I have included market share information demonstrating that the interlock will not produce a monopoly or a substantial lessening of competition, including any expansion, merger, or growth plans.

This interlock will not cause a negative effect on the bank's safety and soundness because *(insert discussion)*.

The bank requests OCC action on this application no later than *(insert date)*.

I certify that the board of directors has authorized the filing of this application on *(insert date of board's resolution)*. I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete and is current as of the date of this submission. Additionally, I agree to notify the OCC if the facts described in the filing materially change prior to receiving a decision or at any time prior to commencement of the activity. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

Questions about this request can be directed to *(insert name)* at *(insert telephone number)* or *(insert FAX number)*.

Sincerely,

-Signature-

Authorized Representative

Enclosures: Market Share Data, Interagency Biographical Report

Request for a General Exemption — Presumption Applicable

Date

Licensing Manager, District
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Licensing Manager:

The *(insert bank name)* seeks an exemption from the prohibitions of the Depository Institution Management Official Interlocks Act (12 USC 3201-3208), and its implementing regulation, 12 CFR 26.6(b). The proposed interlock involves *(insert name of person)*, who currently serves as *(insert title of management position)* of *(insert name and address of depository organization)*. The bank requests that *(insert name of person)* also be permitted to serve as *(insert title of management position)* of the *(insert name and address of national bank)* (bank) for *(insert period of time, if appropriate)*.

The presumption under 12 CFR 26.6(b) that the interlock will not result in a monopoly or substantial lessening of competition is applicable because the bank *[insert one of the four appropriate criteria]: (1) serves primarily low- and moderate-income areas; (2) is controlled or managed by women and/or minorities; (3) has been chartered for less than two years; or, (4) is in a "troubled condition" as that term is defined in 12 CFR 5.51(c)(6)].*

I have enclosed (a) the biographical portion of the Interagency Biographical and Financial Report Form on *(insert name of proposed management official)* and (b) a discussion of his/her qualifications and experience.

The bank requests OCC action on this application no later than *(insert date)*.

I hereby certify that the board of directors has authorized the filing of this application *(insert date of board's resolution)*. I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete and is current as of the date of this submission. Additionally, I agree to notify the OCC if the facts described in the filing materially change prior to receiving a decision or at any time prior to commencement of the activity. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

Questions about this request can be directed to (name) at (telephone number) or (FAX number).

Sincerely,

—Signature—

Authorized Representative
Enclosure