

Compendium of National Bank Part 24 Investments in National and Regional Funds

(July-September 2008)

Housing-Related Funds

Access Capital Strategies, LLC

Alliant Tax Credit Fund 44, Ltd.

Alliant Tax Credit Fund 45, Ltd.

Alliant Tax Credit Fund 45-A, Ltd.

Alliant Tax Credit 45-B (ILP)

AIMCO Capital Tax Credit Fund VIII, LLC

Apollo Tax Credit Fund X2, LP

Apollo Tax Credit Fund X3, LP

Borders Communities UT Fund III LLC

Boston Capital Affordable Housing Fund II, LP

Boston Capital Corporate Tax Credit Fund XXX, LP

Boston Capital Midway Tax Credit Fund I, LP

California Affordable Housing Fund-2007 I, LLC

Capital Partners Series Fund III, LP

CCG Historic Partners Community Fund XXVIII, LP

CCML New Hampshire Investment Fund IV, LLC

CCLM New York Investment Fund III, LLC

Centerline Corporate Partners XXXVII, LP

Centerline Housing Partnership I , LP Series 3

Centerline Housing Partnership I , LP Series 4

Centerline Credit Enhanced Partnership, LP, - Series K, Number 1

Community Capital 2007, LP

Community Equity Fund IX

Enterprise Housing Partners X, LP

Enterprise Housing Partners XVI, LP

Enterprise Housing Partners XVII, LP

Enterprise Neighborhood Partners Fund I Series II

Family Housing Fund

FHF Equity Fund, LLC

Garnet LIHTC Fund XVI, LLC

Green Mountain Housing Equity Fund III, LP

Guilford Capital Fund II, LP
Helio Community Investment Fund, LLC
Housing Equity Fund of Virginia VII, LLC
Hudson Housing Fund XXXII, LP
Hudson Housing Fund XXXIII, LP
Kansas Equity Fund V, LP
KHC New Markets Fund A CDE Leverage Fund, LLC
LISC/BOA NM 40 Investment Fund, LLC
Local and Historic Equity Fund of Virginia, LLC
Massachusetts Housing Equity Fund XIII, LLC
Massachusetts Housing Equity Fund XIV, LLC
MHIC New Markets Fund III, LLC
Midland Corporate Tax Credit XVII, LP
MMA Financial Affordable Housing Fund V, LP
MMA Financial Housing Investments XI, LP
MMA Financial Institutional Tax Credit XXXV, A LP
MTC Fund III LLC
National Equity Fund 2007 II, LP
National Equity Fund 2008 II, LP
National Trust Community Investment Fund, LLC
NEF Community Investment Fund LP
NHT XXIV Tax Credit Fund, LLC
NHT XDXIV Tax Credit Fund, LLC
Ohio Equity Fund, LP XVII
Ohio Equity Fund for Housing XVIII, LP
Pembroke Community Investors, LLC
PCI Co-Investment Partnership, LLC
PNC Multi-Family Capital Institutional Fund XXXV, LP
PNC Multi-Family Capital Institutional Fund XL, LP
PNC Multi-Family Capital Institutional Fund XXXIX, LP
PNC New Markets Investments Partners, LLC
Provident Tax Credit Fund IX, LLC

Puget Sound Real Estate Fund I, LLC

Raymond James Tax Credit Fund XXII, LLC

Red Capital Low Income Housing Equity Investments

Red Capital Tax Credit Fund IX, LLC

Sterling Corporate Tax Credit Fund XXVI
Sterling Corporate Tax Credit Fund XXXII

St. Louis Equity Fund

TCF JPM/F, LLC

USA Institutional Tax Credit Fund XXXVII, LP
USA Institutional Tax Credit Fund LIV, LP
USA Institutional Tax Credit Fund LX, LP
USA Institutional Tax Credit Fund LXII, LP
USA Institutional Tax Credit Investment Fund LXVII LP
USA Institutional Tax Credit Fund LXXV, LP
USA Institutional Tax Credit Fund LXX, LP

Vintage Tower in Enterprise Neighborhood Partners Fund I Series II

WNC Institutional Tax Credit Fund X New York Series 8, LP
WNC Institutional Tax Credit Fund X New York Series 9, LP

Other Community and Economic Development Funds

Brookside Mezzanine Fund II, LP

Citi Boricua Leverage Fund, LLC

Citi WCPA Investment Fund, LLC

Nonprofits Assistance Fund

Solomon Hess SBA Loan Fund

SunAmerica Affordable Housing Partners 173

USB NMTC Fund 2007 LLC