Merger or Consolidation Notice

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Termination Involving a Merger (Consolidation) Into a Nonnational Bank,
(Bank Name, Charter Number)

Dear Director:

The (bank name) will merge (consolidate) with or into (name of state bank or federal saving association), a (state-chartered bank or federal savings association), on (date). As secretary of (name of national bank), located in (city and state), I certify that the provisions of [12 USC 214a, 214c, 215(c) or 1828(c) or 12 CFR 5.33(g)] have been satisfied, and the following have been completed:

• A majority of the entire board of directors voted on (date) the plan to merge or consolidate with or into a (state bank or federal savings association).

• Publication requirements for the shareholders’ meeting were met.

• Shareholders of at least two-thirds of the outstanding voting stock, voted on (date) to approve the plan to merge or consolidate with or into a (state bank or federal savings association).

• Dissenting shareholders were notified of their rights under 12 USC 214a or 12 CFR 5.33(g). [or "There were no dissenting shareholders."]

• The (appropriate regulatory agency) approved the merger (or consolidation), which (was or will be) effective on (date). The new title is (name). The total assets of the bank at this time will be $ (in thousands).

• All OCC reports of examination, and any related correspondence, have been shredded (returned).

• Enclosed are: □ Charter certificate.
□ Branch authorization(s).
□ Trust permit.
□ Reports of Examination
If you have questions, contact (name, address, city, state, ZIP Code) at (telephone) or by e-mail at (e-mail address).

Sincerely,

—Signature—

President or Cashier

Enclosures: Charter certificate
Branch authorization(s)
Trust permit
Reports of Examination

[SEAL]