OFFICE OF THRIFT SUPERVISION

APPLICATION TO ESTABLISH AND MERGE
AN INTERIM THRIFT INSTITUTION

TO: Office of Thrift Supervision

The undersigned is applying to establish and merge a Federal interim thrift institution under the provisions of 12 C.F.R. §§ 552.2-2 and 543.2(h) to facilitate __________________________ (specify type of transaction).

Indicate the type of interim association being applied for:

_____ Federal charter
_____ Non-resulting
_____ Resulting
_____ Stock Institution
_____ Mutual Institution

If resulting, the applicant must comply with all of the rules and regulations of the Office of Thrift Supervision.

Submit one signed and three conformed copies of the Federal proposed charter.

Name of Applicant Institution:

______________________________

President of Applicant Institution

______________________________

Date