

OFFICE OF THRIFT SUPERVISION

Amendment of Approval of Holding Company Application
and Section 10(1) Notification

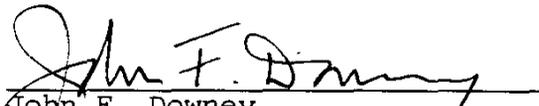
Order No.: 97-105

Date: October 9, 1997

By Order No. 96-89, the Office of Thrift Supervision ("OTS") approved the application of Mutual Savings Bank, Milwaukee, Wisconsin ("Savings Bank"), pursuant to 12 U.S.C. § 1467a(e) and 12 C.F.R. § 574.3, to acquire Mutual Bank for Savings, Milwaukee, Wisconsin ("State Bank") and the request that the State Bank be deemed a "savings association" for purposes of 12 U.S.C. § 1467a, in accordance with 12 U.S.C. § 1467(1).

The OTS has received a notification for modification of OTS Order No. 96-89 (the "Notice") for an extension of the time, until July 30, 1998, to consummate the transaction. The OTS has considered the Notice, and has determined that it does not object to the modification to extend the time period, until July 30, 1998, to consummate the transaction. Other than the subject modification, OTS Order No. 96-89 shall remain in full force and effect.

By order of the Director of the Office of Thrift Supervision,
or his designee, effective October 9, 1997.


John F. Downey
Executive Director, Supervision