

**National Bank Community Development Investments
2006 Annual Report
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2006. The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Austin Bank, TX NA	AB Community Investment Company	Austin, TX	Affordable Housing (LMI Persons)	CDC subsidiary	\$500,000
Bank of America, N.A.	121 Washington Street Master Tenant, LLC	Providence, RI	Affordable Housing and Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$4,253,000
Bank of America, N.A.	200 Allens Avenue, LLC	Providence, RI	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$6,448,662
Bank of America, N.A.	Alliant Tax Credit Fund 38, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$100,000,000
Bank of America, N.A.	Banc of America Community Housing Investment Fund III, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons; and a Qualified Investment Under CRA)	CDC Subsidiary	\$40,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Banc of America Community Housing Investment Fund IV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$25,000,000
Bank of America, N.A.	Boston Capital America Tax Credit Fund, LP	National	Affordable Housing (LMI Persons)	LP	\$19,500,000
Bank of America, N.A.	Community Capital 2006, LP	ME and NH	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Individuals)	LP	\$10,300,000
Bank of America, N.A.	Fort Baker Subtenant, LLC	Sausalito, CA	Economic Development (Areas Targeted for Redevelopment by a Government Entity)	LLC	\$12,165,462
Bank of America, N.A.	Garnet LIHTC Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$63,124,428
Bank of America, N.A.	Iskalo Electric Tower Master Tenant, LLC	Buffalo, NY	Affordable Housing Using Historic Tax Credits (LMI Areas)	LLC	\$4,823,000
Bank of America, N.A.	Laramar Multi-Family Value Fund, LP	National	Affordable Housing (LMI Persons)	LP	\$15,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Maryvale Urban Investment, LLC	Phoenix, AZ	Affordable Housing (LMI Persons and Areas)	LLC	\$5,950,000
Bank of America, N.A.	Massachusetts Housing Equity Fund XI, LLC	MA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$6,000,000
Bank of America, N.A.	Massachusetts Housing Equity Fund XII, LLC	MA	Affordable Housing and Economic Development (LMI Persons)	LLC	\$6,000,000
Bank of America, N.A.	MDA Master Tenant, LLC	Chicago, IL	Affordable Housing and Economic Development (Areas Targeted for Redevelopment by a Government Entity)	LLC	\$270,000
Bank of America, N.A.	MMA Financial Affordable Housing Fund 2005-3B, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$16,697,002
Bank of America, N.A.	MMA Financial Housing Investment Fund IX, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$25,000,000
Bank of America, N.A.	MMA Financial Housing Investments VIII, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$125,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	MS Guaranteed Tax Credit Fund XVI, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LLC	\$19,928,927
Bank of America, N.A.	PE Lofts, LLC	Los Angeles, CA	Affordable Housing and Economic Development (A Qualified Investment Under CRA)	LLC	\$988,000
Bank of America, N.A.	Peerless Historic, LLC	Providence, RI	Affordable Housing (LMI Areas)	LLC	\$2,460,000
Bank of America, N.A.	Raymond James Housing Opportunities Fund 3, LLC	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LLC	\$25,000,000
Bank of America, N.A.	Raymond James Tax Credit Fund XXX, LLC	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LLC	\$25,000,000
Bank of America, N.A.	St. Louis Fund 2006, LLC	St. Louis, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$5,000,000
Bank of America, N.A.	The Banc of America Housing Fund VII, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$30,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	The Community Development Trust, Inc.	National	Affordable Housing and Economic Development (LMI Persons)	CDFI	\$10,000,000
Bank of America, N.A.	The Grand Wisconsin, LLC	Milwaukee, WI	Affordable Housing and Economic Development Using Historic Tax Credits (Areas Targeted for Redevelopment by a Government Entity)	LLC	\$6,039,821
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund LIV, LP	FL	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$102,000,000
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund LV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$30,000,000
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund XLVII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$100,000,000
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund XLVII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$15,000,000
Bank of America, N.A.	Villages Urban Investments, LLC	Tempe, AZ	Affordable Housing (LMI Persons)	LLC	\$12,700,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, NA	Apollo Tax Credit Fund XXIX, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
Bank of America, NA	Banc of America Community Housing Investment Fund III, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$55,000,000
Bank of America, NA	California Smart Growth Fund IV, LP	CA	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$20,000,000
Bank of America, NA	CCG SUB-CDE 3, LLC	National	Economic Development Using New Markets Tax Credits and Historic Tax Credits (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$23,525,000
Bank of America, NA	CharterMac Capital Housing Partnership-Series 3, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$125,000,000
Bank of America, NA	CRB Federal, LLC	Chicago, IL	Economic Development (LMI Areas; and Areas Targeted for Redevelopment by a Government Entity)	LLC	\$10,035,000
Bank of America, NA	Key Investment Fund V, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$9,987,217

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, NA	Key Tax Credit Investment Members No. 31, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$9,445,545
Bank of America, NA	Key Tax Credit Investment Partners No. 1, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$14,155,979
Bank of America, NA	Key Tax Credit Investment Partners No. 15, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$12,516,642
Bank of America, NA	Key Tax Credit Investment Partners No. 6, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,914,436
Bank of America, NA	Liberty Station Marketplace, LLC	San Diego, CA	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$4,801,890
Bank of America, NA	MMA Financial Housing Investments IX, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$100,000,000
Bank of America, NA	Sempra Section 42, LLC	National	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$84,122,338

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Bank of America, NA	The Banc of America Housing Fund VI, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$60,000,000
Bank of America, NA	Try Street Associates Master Tenant, LP	Pittsburgh, PA	Affordable Housing Using Historic Tax Credits (Areas Targeted for Redevelopment by a Government Entity)	LP	\$7,023,668
Bank of America, NA	U.S.A. Institutional Tax Credit Fund LV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$60,000,000
Bank of America, NA	Washington Mill Manager, LLC	Lawrence, MA	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$4,000,000
Bank of Lancaster County, N.A.	Hammell Realty, LP	Lancaster, PA	Economic Development Using Historic Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$244,324
Banknorth, N.A.	Community Capital 2006, LP	ME and NH	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Individuals; and a Qualified Investment Under CRA)	LP	\$10,300,000
Banknorth, N.A.	Community Housing Alliance, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000

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Banknorth, N.A.	Squamscott Block, LP	Exeter, NH	Affordable Housing (LMI Persons)	LP	\$946,863
Bridge Bank, N.A.	California Affordable Housing Fund-2005 II, LLC	CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$1,000,000
California National Bank	Charter Mac	Long Beach, CA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$5,000,000
California National Bank	Genesis Real Estate Fund II, LLC	CA	Economic Development (LMI Persons and Areas)	LLC	\$5,000,000
California National Bank	Pembroke Community Investors, LLC	CA	Affordable Housing (LMI Areas)	LLC	\$25,000,000
Central National Bank	Burlington Housing, LP	Burlington, KS	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,970,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing and Economic Development (LMI Areas; and a Qualified Investment Under CRA)	CDFI	\$2,350,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$1,200,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Carson City, NV	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$350,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$287,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Sparks, NV	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$2,000,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$832,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$169,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Multi-State	Economic Development (LMI Individuals; and a Qualified Investment Under CRA)	CDFI	\$169,000

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Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	NV	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$50,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$1,350,000
Charles Schwab Bank, N.A.	Nehemiah Community Reinvestment Fund	Multi-State	Affordable Housing and Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$250,000
Charles Schwab Bank, N.A.	Nehemiah Community Reinvestment Fund	NV	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$250,000
Charles Schwab Bank, N.A.	Rural Community Assistance Corporation	Multi-State	Affordable Housing and Economic Development (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$250,000
Charles Schwab Bank, N.A.	Rural Nevada Development Corporation	NV	Economic Development (A Qualified Investment Under CRA)	CDE	\$250,000
Charles Schwab Bank, N.A.	Solomon Hess SBA Loan Fund, LLC	NV	Economic Development (A Qualified Investment Under CRA)	LLC	\$3,000,000

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Citibank, N.A.	Alliant Tax Credit Fund 40, LP	CA, CT and NJ	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons and Areas)	LP	\$20,000,000
Citibank, N.A.	Alliant Tax Credit Fund 41, Ltd.	Astoria, Hempstead, Islip, and Mount Vernon, NY	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LP	\$50,000,000
Citibank, N.A.	CharterMac Corporate Partners XXXIII, LP	NY and SD	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$70,000,000
Citibank, N.A.	CharterMac Corporate Partners XXXIV, LP	Multi-State	Affordable Housing (LMI Persons and Areas)	LP	\$30,000,000
Citibank, N.A.	Community Housing Alliance III, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$40,000,000
Citibank, N.A.	Covenant Apartment Fund V (Institutional-B), LP	Multi-State	Affordable Housing (LMI Persons)	LP	\$20,000,000
Citibank, N.A.	Enterprise Housing Partners XIII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$30,000,000

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Citibank, N.A.	National Equity Fund 2006 II, LP	Multi-State	Affordable Housing (LMI Persons and Areas)	LP	\$40,000,000
Citibank, N.A.	National New Markets Tax Credit II, LP	MN and SD	Economic Development Using New Market Tax Credits (LMI Persons and Areas)	LP	\$8,500,000
Citibank, N.A.	New York Equity Fund 2006, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$15,000,000
Citibank, N.A.	One Economy Fund I, LLC	Multi-State	Affordable Housing (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$14,300,000
Citibank, N.A.	Raymond James Tax Credit Fund 33, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$19,900,000
Citibank, N.A.	RBC Apollo 2006 National Fund, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$25,000,000
Citibank, N.A.	U.S.A. Institutional Tax Credit Fund LVII, LP	AZ, NY, and SD	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$46,422,031

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Citibank, N.A.	U.S.A. Institutional Tax Credit Fund XLV, LP	NY and SD	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$39,116,281
Citibank, N.A.	U.S.A. Institutional Tax Credit Fund XLVIII, LP	MA, MD, and NJ	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$2,469,897
Citibank, NA	Brooklyn Excellence Investment Fund, LLC	Brooklyn, NY	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$3,068,000
Citibank, NA	MMA Financial Institutional Tax Credit XXXI, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$70,000,000
Citibank, NA	Mount Hope Community Center Fund, LLC	Bronx, NY	Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	LLC	\$2,110,500
Citibank, NA	National Equity Fund 2006, LP	Multi-State	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$55,000,000
Citibank, NA	NDC Corporate Equity Fund VII, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$12,000,000

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Citibank, NA	SunAmerica Affordable Housing Partners 150, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$70,000,000
Citibank, NA	U.S.A. Institutional Tax Credit Fund LII, LP U.S.A. Institutional Tax Credit Fund LII-A, LP	Multi-State	Affordable Housing (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$57,999,998
Citizens National Bank	Riverpark Apartments, LP Pine Mountain Housing, LP	Sevierville, TN	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$2,651,000
Community National Bank	Glover Housing, LP	Glover, VT	Affordable Housing (LMI Persons)	LP	\$264,800
Countrywide Bank, N.A.	Alliant Tax Credit Fund 40, LP	Sterling, VA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$4,000,000
Countrywide Bank, NA	CWB Community Assets, Inc.	Ft. Worth, TX	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$6,500,000
First Community Bank, NA	The Stag Building, LP	Princeton, WV	Affordable Housing Using Historic Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$671,495

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First Dakota National Bank	PrairieGold VenCap Fund I, LP	Multi-State	Economic Development (A Qualified Investment Under CRA)	LP	\$500,000
First National Bank	Goodland Energy Resources', LLC	Sherman County, KS	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$670,000
First National Bank	The First National Bank Group CDC	TX	Affordable Housing and Economic Development (LMI Persons and Areas)	CDC Subsidiary	\$10,206,301
First National Bank and Trust Company	YCDC Meeteetse Affordable Housing Initiative, LLC	Meeteetse, WY	Affordable Housing (LMI Persons)	LLC	\$167,000
First Tennessee Bank, N.A.	Ada Ferrell Garden II, LP	Tullahoma, TN	Affordable Housing (LMI Persons)	LP	\$2,410,549
First Tennessee Bank, N.A.	Hixson Court Apartments, LP	Chattanooga, TN	Affordable Housing (LMI Persons)	LP	\$6,977,408
First Tennessee Bank, N.A.	Plaza Hills II, LP	Tulsa, OK	Affordable Housing (LMI Persons)	LP	\$2,950,130

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First Tennessee Bank, NA	Latham Terrace, LP	Memphis, TN	Affordable Housing (LMI Persons)	LP	\$3,711,723
First Tennessee Bank, NA	Towers East II, LP	Greenville, SC	Affordable Housing (LMI Persons)	LP	\$5,605,274
First Tennessee Bank, NA	Uptown Senior Housing Development, LP	Memphis, TN	Affordable Housing (LMI Persons)	LP	\$2,823,391
First Tennessee Bank, NA	Westview II, LP	Knoxville, TN	Affordable Housing (LMI Persons)	LP	\$4,189,214
Hibernia National Bank	Charter Facilities Funding II, LLC	Paris, TX	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LLC	\$5,000,000
Hibernia National Bank	Empowerment Reinvestment Fund V, LLC	San Antonio, TX	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LLC	\$9,500,000
Hibernia National Bank	Liberty Community Ventures III, LLC	New Orleans, LA	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LLC	\$14,000,000

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Hibernia National Bank	Stonehenge Community Development III, LLC	Lake Charles, LA	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; and a Qualified Investment Under CRA)	LLC	\$3,320,000
Hibernia National Bank	Stonehenge Community Development VI, LLC (d/b/a Gulf Coast Recovery Fund, LLC)	AL, LA, and MS	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$30,000,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$4,395,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Individuals; and a Qualified Investment Under CRA)	LLC	\$20,030,000
HSBC Bank USA, N.A.	CPCR Opportunity Fund II, LLC	NY and NJ	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$3,000,000
HSBC Bank USA, N.A.	Enterprise Housing Partners XII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,000,000
HSBC Bank USA, N.A.	MMA Financial Institutional Tax Credit VI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$8,974,000

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HSBC Bank USA, N.A.	MMA Financial Institutional Tax Credits VI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$11,895,000
HSBC Bank USA, N.A.	National Affordable Housing Trust XXII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,707,000
HSBC Bank USA, N.A.	National Equity Fund 2005, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,000,000
HSBC Bank USA, N.A.	New York Equity Fund 2005, LLC	NY	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$10,000,000
HSBC Bank USA, N.A.	PNC Multi-Family Capital Institutional Fund XXVII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$2,046,692
HSBC Bank USA, N.A.	SJF Ventures II, LP	Multi-State	Economic Development (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,000,000
HSBC Bank USA, N.A.	The Community Development Trust, Inc.	National	Affordable Housing (LMI Persons)	CDFI	\$5,000,000

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HSBC Bank USA, NA	NHT Tax Credit Fund, LP	National	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,977,554
Inwood National Bank	Lone Star New Markets, LP	TX	Economic Development Using New Markets Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$1,000,000
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP	The Woodlands, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,160,328
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (City Line Associates, LP)	Newport News, VA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,586,900
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Park Place Preservation, LP)	St. Louis, MO	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$6,116,713
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Plummer Village Preservation, LP)	North Hills, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$2,363,302
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (South Bay Villa Preservation, LP)	Los Angeles, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$4,061,564

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JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Terry Manor Preservation, LP)	Los Angeles, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$11,454,243
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Washington Square West Preservation, LP)	Philadelphia, PA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$7,404,258
JPMorgan Chase Bank, N.A.	AIMCO Tax Credit Fund V, LP (Woodland Hills Preservation, LP)	Jackson, MI	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,103,064
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund XXVI, LP	Houston and Galveston, TX	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,354,195
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund XXVI, LP	Springfield, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$8,231,851
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Partnership XXXV, Ltd.	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
JPMorgan Chase Bank, N.A.	AMICO Tax Credit Fund V, LP	Indio, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,286,624

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund X 2-T, LP	Hoffman Estates, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,113,538
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund X2, LP	Chicago, IL	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,530,790
JPMorgan Chase Bank, N.A.	Boston Capital Corporate Tax Credit Fund XXV, LP	NY and TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,914,697
JPMorgan Chase Bank, N.A.	Boston Capital Corporate Tax Credit Fund XXVI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$13,526,088
JPMorgan Chase Bank, N.A.	CharterMac Credit Enhanced Partnership LP - Series G, Number 1	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$135,000,000
JPMorgan Chase Bank, N.A.	Chase NMTC I, LP	Austin, TX	Economic Development Using New Market Tax Credits (LMI Areas)	LP	\$2,230,077
JPMorgan Chase Bank, N.A.	Columbia Housing/PNC Institutional Fund XXIV, LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,832,167

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Fairgrounds Luxury Family Apartments, LP	San Jose, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$34,592,344
JPMorgan Chase Bank, N.A.	Great Lakes Capital Fund For Housing XII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$10,000,000
JPMorgan Chase Bank, N.A.	Guildford Capital Fund II, LP	Savannah, GA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,390,136
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,177,285
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,288,365
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	San Diego, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$12,041,285
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Webster, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,622,547

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,745,810
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXX, LP	San Antonio, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,679,494
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXX, LP	Baltimore, MD	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,610,044
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXX, LP	Baltimore, MD	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,693,868
JPMorgan Chase Bank, N.A.	MMA Financial Guaranteed Affordable Housing Fund 2006, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$137,000,000
JPMorgan Chase Bank, N.A.	Multi-Housing Tax Credit Partners XXIV, LP	Bozeman, MT	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,309,449
JPMorgan Chase Bank, N.A.	National Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LLC	\$14,000,000

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JPMorgan Chase Bank, N.A.	National Equity Fund, Inc.	Southern Pines, NC	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$2,133,402
JPMorgan Chase Bank, N.A.	New York Equity Fund 2005, LLC	NY	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LLC	\$12,778,500
JPMorgan Chase Bank, N.A.	Protech Tax Credit Fund III, LLC	Jackson, MS	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$7,408,435
JPMorgan Chase Bank, N.A.	Protech Tax Credit Fund III, LLC	Jackson, MS	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,789,427
JPMorgan Chase Bank, N.A.	Protech Tax Credit Fund III, LLC	Jackson, MS	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LLC	\$9,506,124
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIV-B, LP	Kingston, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,434,321
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIV-E, LP	East Harlem, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,292,782

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	SunAmerica Affordable Housing Partners, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$77,000,000
JPMorgan Chase Bank, N.A.	U.S.A. Institutional Tax Credit Fund LII & LII-A, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,780,114
JPMorgan Chase Bank, N.A.	U.S.A. Institutional Tax Credit Fund XLV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,999,945
JPMorgan Chase Bank, NA	AIMCO Tax Credit Fund V, LLC	San Bernardino, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$2,142,400
JPMorgan Chase Bank, NA	AIMCO Tax Credit Fund V, LLC	Riverside, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$1,934,629
JPMorgan Chase Bank, NA	Apollo Tax Credit Fund X 2, LP	Chicago Heights, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,692,057
JPMorgan Chase Bank, NA	Capital Partners Series XXI, LP	KS City, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,133,809

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, NA	NEF Equity Fund 2006, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$20,000,000
JPMorgan Chase Bank, NA	Protech Tax Credit Fund III, LLC	Dallas, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$7,321,463
JPMorgan Chase Bank, NA	U.S.A. Institutional Tax Credit Fund L1, LP	New York, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,877,643
Keybank, N.A.	Cadillac Rehabilitation, LLC	Seattle, WA	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$179,034
Keybank, N.A.	Great Lakes Capital Fund For Housing XII, LP	Lansing, MI	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$4,731,250
Keybank, N.A.	Jameson Properties, LLC	Salt Lake City, UT	Affordable Housing Using Federal LIHTCs (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$4,367,340
KeyBank, N.A.	Kenmore Village, LP	Cleveland, OH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$41,417

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Keybank, N.A.	Key Community Development Corporation	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDC Subsidiary	\$5,000,000
Keybank, N.A.	Main Street Catskill, LLC	Catskill, NY	Affordable Housing and Economic Development (Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$407,067
Keybank, N.A.	Retro Development Company, LLC	Ann Arbor, MI	Economic Development Using New Markets Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$1,142,366
Keybank, N.A.	The Oaks of Golden Pond Limited Dividend Housing Association, LP	Ypsilanti, MI	Affordable Housing Using Federal LIHTCs (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$53,000
Keybank, N.A.	Cottonwood I, LP	Albuquerque, NM	Affordable Housing (LMI Areas)	LP	\$4,335,000
Keybank, N.A.	Great Lakes Capital Fund for Housing XIV, LP	MI	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,131,250
Keybank, N.A.	Meritus Ventures, LP	Multi-State	Economic Development (LMI Areas)	LP	\$1,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Keybank, N.A.	National Equity Fund 2006, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$3,000,000
Keybank, N.A.	Ohio Equity Fund for Housing XVI, LP	KY and OH	Affordable Housing (LMI Persons)	LP	\$20,000,000
Keybank, N.A.	The Community Development Trust, Inc.	National	Affordable Housing (LMI Persons)	CDFI	\$5,000,000
Keybank, N.A.	White Stag Structure Block, LLC	Portland, OR	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$19,630,000
Keybank, N.A.	WNC Institutional Tax Credit Fund X New York Series 7, LP	NY	Affordable Housing (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$3,200,000
Keybank, NA	Clinton and Main, LP	Kingston, NY	Affordable Housing and Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$709,333
Keybank, NA	College Town Development ID, LLC	Lewiston, ID	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$374,908

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Keybank, NA	Mercier Development Lafer, LLC	Detroit, MI	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$1,403,321
Keybank, NA	Middle Earth Marx Cromer, LLC	Newport, KY	Economic Development Using New Markets Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$1,900,542
Keybank, NA	NDC Corporate Equity Fund VII, LP	National	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$7,000,000
Keybank, NA	White Stag Block, LLC	Portland, OR	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$6,848,564
Keybank, NA	WNC Institutional Tax Credit Fund X New York Series 7, LP	NY	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$5,000,000
LaSalle Bank, N.A.	Great Lakes Capital Fund for Housing XIV, LP	MI	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$3,000,000
MB Financial Bank, NA	Chicago Equity Fund 2004, LLC	Chicago, IL	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$500,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
MB Financial Bank, NA	Community Reinvestment Fund 2005, LLC	Chicago, IL	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$1,500,000
Merchants Bank, N.A.	Ellsworth II, LP	Ellsworth, WI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$834,542
National Bank of Middlebury	Conant Square Housing, LP	Brandon, VT	Affordable Housing (LMI Persons)	LP	\$200,000
National City Bank	Provident Tax Credit Fund IX, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LLC	\$193,772
Neighborhood National Bank	Clearinghouse NMTC Sub 8, LLC	San Diego, CA	Economic Development Using New Markets Tax Credits (LMI Areas; and Areas Targeted for Redevelopment by a Government Entity)	LLC	\$333,368
Ocean National Bank	Coastal Ventures, LP	Multi-State	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$50,000
Ocean National Bank	Hinsdale Main Street Associates, LP	Hinsdale, NH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$1,004,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Ocean National Bank	Jaffrey Housing Associates, LP	Jaffrey, NH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$564,719
Ocean National Bank	MerchantBanc Venture Partners, LP	Multi-State	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$250,000
Ocean National Bank	New Hampshire Community Loan Fund EQ2, LP	NH	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$500,000
Ocean National Bank	New Hampshire Housing Equity Fund 2004, LP	NH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$772,500
Ocean National Bank	New Hampshire Housing Equity Fund, LP	NH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$250,000
Ocean National Bank	Northern New England Housing Investment Fund	NH	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$700,000
PNC Bank, N.A.	George Washington Carver Apartments, LP	Naples, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,830,463

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
PNC Bank, N.A.	Greysolon Historic, LP	Duluth, MN	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$1,134,687
PNC Bank, N.A.	Hillside Preservation Associates, LP	RI	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,399,640
PNC Bank, N.A.	Lubbock South Plains Apartments, Ltd.	Lubbock, TX	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$3,332,637
PNC Bank, N.A.	North Park Apartments II, LP	Dinuba, CA	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$5,740,877
PNC Bank, N.A.	PNC Community Partners, Inc.	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Entity)	LP	\$10,000,000
PNC Bank, N.A.	PNC MultiFamily Capital Institutional Fund XXXI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$100,000,000
PNC Bank, N.A.	PNC MultiFamily Capital Institutional Fund XXXII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$50,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
PNC Bank, N.A.	PNC MultiFamily Capital Institutional Fund XXXIII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$100,000,000
PNC Bank, N.A.	St. John Neumann Place, LP	Philadelphia, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$11,998,800
PNC Bank, N.A.	Tarentum Senior Partners, LP	Tarentum, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,353,221
PNC Bank, NA	East Hills II, LP	Pittsburgh, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,831,388
PNC Bank, NA	Freeland Elderly 2005, LP	Freeland, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,000,073
PNC Bank, NA	PNC Multifamily Capital Institutional Fund XXXIV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$150,000,000
PNC Bank, NA	Tarentum Phase II, LP	Tarentum, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,006,824

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PNC Bank, NA	The Buckingham Master Tenant, LLC	Chicago, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$9,756,648
Rabobank, N.A.	Valle del Sol Apartments, LP	Brawley, CA	Affordable Housing (LMI Persons and Areas)	LP	\$4,500,000
Sovereign Bank, N.A.	Lone Star New Markets, LP	TX	Economic Development Using New Markets Tax Credits (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$2,500,000
TD Banknorth, N.A.	Massachusetts Housing Equity Fund XI, LLC	MA	Affordable Housing Using Federal LIHTCs (LMI Individuals; and a Qualified Investment Under CRA)	LLC	\$1,000,000
The National Bank of SC	Monaghan Mill, LLC	Greenville, SC	Affordable Housing Using Historic Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$6,678,967
Town North Bank, NA	Lone Star New Markets, LP	TX	Economic Development Using New Markets Tax Credits (LMI Areas)	LP	\$2,800,000
Treasury Bank, N.A. Countrywide Bank	Boston Capital Corporate Tax Credit Fund XXV, LP	Washington, DC	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$8,300,000

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Treasury Bank, N.A. Countrywide Bank	MMA Financial Institutional Tax Credits XXX, LP	Washington, DC	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$14,200,000
U.S. Bank, N.A.	Advantage IX Investment Fund, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	Advantage VIII Investment Fund, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	Business Loan Conduit, LLC	National	Economic Development Using New Market Tax Credits (LMI Persons and Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	CCG Historic Partners Fund II, LLC	St. Louis, MO	Affordable Housing Using Federal Historic Tax Credits (LMI Areas; and a Qualified Investment Under CRA)	LLC	\$2,800,000
U.S. Bank, N.A.	CDF IV Investment Fund, LLC	Seattle, WA	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$12,600,000
U.S. Bank, N.A.	CDF VI Investment Fund, LLC	Clarksville, MD	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$7,800,000

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U.S. Bank, N.A.	CFD V Investment Fund, LLC	San Diego, CA	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$4,600,000
U.S. Bank, N.A.	Citi Guaranteed Tax Credit Fund, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$37,143,404
U.S. Bank, N.A.	Community Development Fund XXI, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	Community Development Fund XXIII, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	Community Frameworks	Spokane, Washington	Affordable Housing (LMI Persons and Areas)	CDE	\$100,000
U.S. Bank, N.A.	Drury Alamo Investment Fund, LLC	San Antonio, TX	Economic Development Using New Markets Tax Credits and Federal Historic Tax Credits (LMI Persons Areas)	LLC	\$32,105,000
U.S. Bank, N.A.	Minneapolis Consortium of Community Developers	MN	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CD Lending Consortia	\$750,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Nationwide Life Tax Credit Partners 2005-E, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$76,075,000
U.S. Bank, N.A.	NCC I Leverage Fund, LLC	National	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$2,568,000
U.S. Bank, N.A.	Nebraska Microenterprise Partnership Fund	NE	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$150,000
U.S. Bank, N.A.	NMCC I Leveraged Fund, LLC	Los Angeles, CA	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$4,451,562
U.S. Bank, N.A.	Oregon Microenterprise Network	OR	Economic Development (LMI Persons and Areas)	CDE	\$120,000
U.S. Bank, N.A.	Phoenix Development and Revitalization Fund, LLC	Phoenix, AZ	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$23,316,000
U.S. Bank, N.A.	Project for Pride in Living, Inc.	Minneapolis, MN	Affordable Housing (LMI Persons and Areas)	LP	\$500,000

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U.S. Bank, N.A.	South Eastern Development Foundation	Sioux Falls, SD	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CD entity	\$150,000
U.S. Bank, N.A.	The Clearinghouse Community Development Financial Institution	National	Affordable Housing and Economic Development (LMI Persons and Areas)	CDFI	\$2,000,000
U.S. Bank, N.A.	The Harbor Leveraged Fund I, LLC	Baltimore, MD	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$8,140,000
U.S. Bank, N.A.	WCDLF Fund XIV, LLC	Milwaukee, WI	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$4,000,000
U.S. Bank, N.A.	WCDLF Fund XV, LLC	Milwaukee, WI	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$5,500,000
U.S. Bank, N.A.	West Allis Investment Fund II, LLC	West Allis, WI	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$1,450,840
U.S. Bank, NA	Bay Area Workforce Housing Equity Fund	CA	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	Community development venture or equity capital fund	\$5,000,000

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U.S. Bank, NA	CA Smart Growth Fund IV, LP	CA	Affordable Housing and Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$10,000,000
U.S. Bank, NA	Catholic Charities of the Archdiocese of Portland	Portland, OR	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$250,000
U.S. Bank, NA	Community Reinvestment Fund, Inc.	National	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$2,000,000
U.S. Bank, NA	Portland Community Reinvestment Initiatives, Inc.	Portland, OR	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	Community development venture or equity capital fund	\$250,000
U.S. Bank, NA	The Villas at Blue River, LP	Blue Springs, MO	Affordable Housing Using Federal LIHTCs (LMI Areas)	LP	\$5,844,060
U.S. Bank, NA	Tualatin Valley Housing Partner, Inc.	Beaverton, OR	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$250,000
U.S. Bank, NA	Wisconsin Women's Business Initiative Corporation (WWBIC)	WI	Economic Development (LMI Individuals and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$150,000

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U.S. Bank, NA	Yuba-Sutter Development Corporation	Yuba City, CA	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	Community development loan fund	\$100,000
Union Bank of CA, NA	Anaheim Revitalization Partners III, LP	Anaheim, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$11,759,222
Union Bank of CA, NA	Historic Altenheim Partners, LP	Oakland, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$18,305,831
Union Bank of CA, NA	Linden Family Apartments, LP	Redding, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,673,375
Union Bank of CA, NA	M.P. Vineyard Crossings, LP	American Canyon, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,732,005
Union Bank of CA, NA	Murphy Commons Apartments, LP	Chico, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$3,652,563
Union Bank of CA, NA	SunAmerica Affordable Housing Partners 148, LP	San Diego, Monterey, and Richmond, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$25,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Union Bank of California, N.A.	Hudson Housing Tax Credit Fund 34, LP	Montclair, CA	Affordable Housing (LMI Persons)	LP	\$14,099,269
Union Bank of California, N.A.	Linden Family Apartments, LP	Redding, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,673,375
Union Bank of California, N.A.	MMA Financial Guaranteed Affordable Housing Fund 2005-3C, LLC	National	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$16,914,534
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners XLIV, LP	Adelanto, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$15,943,696
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners XLIX, LP	Fairfield, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,754,692
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners XLIX, LP	San Bernardino, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$15,943,696
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners XLIX, LP	Fairfield, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,754,692

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Union Bank of California, N.A.	Related/LL Second and Central, LLC	Los Angeles, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$2,248,220
Union Bank of California, N.A.	Royal Court Associates, LP	Morgan Hill, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$11,895,948
Union Bank of California, N.A.	Villa Montecito Associates, LP	Stockton, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$15,104,850
Union Bank of California, N.A.	Villa Montecito Associates, LP	Stockton, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$15,104,850
Union Bank of California, N.A.	West College Apartments, LP	Santa Rosa, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$16,548,027
Wachovia Bank, N.A.	Lynhurst Park, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Individuals)	LP	\$7,499,250
Wachovia Bank, N.A.	Royalton Apartments, LP	Miami, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,832,434

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wachovia Bank, N.A.	Thomasville Hampton Apartments, LP	Thomasville, GA	Affordable Housing (LMI Persons)	LP	\$3,565,687
Wachovia Bank, N.A.	Thomson Senior Residences, LP	Thomson, GA	Affordable Housing (LMI Persons)	LP	\$4,377,347
Wachovia Bank, NA	5th and Main Commercial Owner, Inc.	Nashville, TN	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$5,258,298
Wachovia Bank, NA	Cathy's Pointe, LP	Amarillo, TX	Affordable Housing (LMI Persons)	LP	\$7,488,843
Wachovia Bank, NA	Cookman Restoration, LLC	Asbury, NJ	Affordable Housing (A Qualified Investment Under CRA)	LLC	\$2,300,318
Wachovia Bank, NA	Edgeworth SCP, LLC FC Edgeworth Master Lessee, LLC	Richmond, VA	Economic Development (A Qualified Investment Under CRA)	LLC	\$5,284,875
Wachovia Bank, NA	Entrepreneurial Center, LLC	Birmingham, AL	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$14,000,000

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Wachovia Bank, NA	Fuller Street Development, LLC	Durham, NC	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$9,750,000
Wachovia Bank, NA	GBA Master Tenant, LLC	Buffalo, NY	Affordable Housing Using Historic Tax Credits (Areas Targeted for Redevelopment by a Government Entity)	LLC	\$3,078,502
Wachovia Bank, NA	Goodbread Hills, Ltd.	Tallahassee, FL	Affordable Housing (LMI Persons)	LP	\$10,096,990
Wachovia Bank, NA	Mid City Community Opportunity Fund, LLC	Baltimore, MD	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$1,319,000
Wachovia Bank, NA	Phoenix Realty Tax Credit Fund V, LP	Puerto Rico	Affordable Housing (LMI Persons)	LP	\$6,505,687
Wachovia Bank, NA	Renaissance Finance II, LLC	New York, NY	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$4,321,200
Wachovia Bank, NA	River Roads Senior State Credit Partner, LLC River Roads Senior, LP	Jennings, MO	Affordable Housing (LMI Persons)	LLC & LP	\$2,552,745

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wachovia Bank, NA	SDC Ewing Court, LP	Dallas, TX	Affordable Housing (LMI Persons)	LP	\$6,096,594
Wachovia Bank, NA	SDC Luxar Investments, LP	Dallas, TX	Affordable Housing (LMI Persons)	LP	\$8,230,161
Wachovia Bank, NA	Sharp Leadenhall Rental No. 1, LLC	Baltimore, MD	Affordable Housing (LMI Persons)	LLC	\$4,750,955
Wachovia Bank, NA	Stone Mountain Place, LP	Lac Cruces, NM	Affordable Housing (LMI Persons)	LP	\$6,790,969
Wachovia Bank, NA	Ten Ten Properties-3A, LLC	Greensboro, NC	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$1,870,000
Wells Fargo Bank Northwest, NA	Hope Apartments, LLC	Layton, UT	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$772,996
Wells Fargo Bank, N.A.	Downtown Housing Development, LP	Pocatello, ID	Economic Development (LMI Persons and Areas)	LP	\$4,003,656

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Wells Fargo Bank, N.A.	TCF WF-4, LLC	CA and UT	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$15,279,719
Total				\$4,462,340,974	