



An OCC Web and Telephone Seminar
**Small Business Investment Companies:
 An Investment Option for Banks**

Registration form

Registrant name _____
 Title _____
 Bank/company _____
 Charter/docket number _____
 Street address _____
 City _____
 State _____ Zip _____
 Phone number _____
 Fax number _____
 E-mail address _____

A set of all written materials and access to the online multimedia broadcast are included in the registration. Participants are also able to download the handouts, view the slides, and listen to the audio presentation.

- National banks and federal savings associations \$115
 Others: \$150

Check method of payment:

- Check made payable to KRM
 American Express
 Visa
 MasterCard
 Discover Card

Card number _____
 Expiration date _____
 Signature _____
 Total payment _____

Who should participate?

- Presidents and CEOs
- Chief credit policy officers
- Chief investment officers
- CRA and compliance officers
- Bank community development officials

Questions for speakers?

If you would like to submit questions to the speakers in advance, please e-mail your questions to OCCTeleSeminar@occ.treas.gov.

How to register

Those wishing to attend the seminar may register by:

- Filling out the online registration form at www.occ.treas.gov/bankereducation.htm.
- Calling (800) 775-7654 between the hours of 7 a.m. and 4:30 p.m. CST and providing registration information.
- Faxing the form to (800) 676-0734.
- Mailing the registration form to KRM Information Services, P.O. Box 1187, Eau Claire, WI 54702-1187.

Registrants receive a special toll-free number and a PIN for entrance to the telephone seminar. Each will receive written materials prior to the call via the Internet.

Small Business Investment Companies: An Investment Option for Banks

AN OCC WEB AND TELEPHONE SEMINAR



CONVENIENT • INFORMATIVE • COST-EFFECTIVE

Wednesday, February 15, 2012
 2:00 p.m. – 3:30 p.m. EST

Small Business Investment Companies: An Investment Option for Banks

What is the OCC's Web and telephone seminar?

This 90-minute Web and telephone seminar allows an unlimited number of people to listen to Office of the Comptroller of the Currency's (OCC) experts and industry professionals talk about their experiences and policy imperatives. You can listen over individual telephones or discuss with colleagues on speakerphones. The experts' interaction with you, the listener, will make the program a valuable learning experience. And you can ask questions from wherever you are, online or on the telephone. There is no rush-hour traffic, no parking, and no travel time or expenses. You can remain in the office and share information with a large group of colleagues. A moderator guides the presentation and the open forum. Accessing the automated slide show is as easy as clicking on a Web link.



Welcome by
John Walsh
Acting Comptroller of the Currency

Participants will learn about ...

- SBICs and how they work
- the benefits to banks
- how to invest in SBICs
- how one bank decided to invest in SBICs

This Web and telephone seminar will help you ...

- determine if investing in SBICs is right for your bank
- learn about key risks and regulatory considerations
- learn about Community Reinvestment Act consideration for SBIC investments

Seminar panel



Barry Wides
*Deputy Comptroller
Community Affairs
Office of the Comptroller of the Currency*



Robert McE. Stewart
*General Partner
Spring Capital Partners II, L.P.*



Sean J. Greene
*Associate Administrator and Special
Advisor for Innovation
U.S. Small Business Administration
Office of Investment and Innovation*



Carl Kopfinger
*Senior Vice President
Community Capital Group
TD Bank*

Investments in Small Business Investment Companies (SBIC) provide banks with opportunities to realize good investment returns, create jobs, and receive positive Community Reinvestment Act consideration. At this Web and telephone seminar, you will hear directly from officials from the Small Business Administration, SBICs, banks, and the OCC on how this program works, how to participate, and how it may fit your bank's investment portfolio.